

OPT-OUT ELECTION

This is NOT a claim form. Completing this OPT-OUT ELECTION will **exclude you from the lawsuit and you will not receive any compensation arising out of any settlement or judgement in the class proceeding.**

To:

Barkerville Class Action Class Counsel
Morganti Legal
1 Yonge St #1506
Toronto, Ontario, M5E 1W7

Email: info@morgantilegal.com

I understand that by opting-out, I am confirming that I do not want to participate in the *Barkerville Gold Mines Ltd. securities class proceeding.*

I understand that under the proposed settlement of the class action, Barkerville will pay CAD\$250,000 in full and final settlement of all claims against it, including lawyers' fees and administration costs, in return for releases and a dismissal of the class action.

I understand that any individual action must be commenced within a specified limitation period or it will be legally barred.

I understand that by opting-out, I take full responsibility for taking all necessary legal steps to protect any claim I may have.

Mandatory: Trading Information: Please specify in the space below the dates and volumes of Barkerville's securities purchased and sold by you during the period from and including June 28, 2012 to and including October 8, 2013. It is necessary that you provide all relevant trading information and supporting documents.

Optional: Reason for Opting-Out: Please explain your reason(s) for opting-out.

Date _____

Signature of Witness
Name:

Signature
Name:

Print Name

Print Name

*If opting out on behalf of a corporation, by signing you
acknowledge that you are an authorized signing officer.*

Name of Corporation:

Telephone: _____

Email: _____

Address: _____

*Note: To opt-out, this form must be properly completed and postmarked if sent by mail, or received at the above
address if sent by e-mail or courier, no later than **January 2, 2018**.*